

MM & G
ATTORNEYS-AT-LAW
MIRANDE, MARCHESE & GAETÁN

PRACTICE AREAS

- Litigation Matters - Arbitration: Our litigation department has extensive experience in handling all kinds of litigations covering a wide variety of areas: labor, civil, commercial, banking, securities, mergers & acquisitions, intellectual property, insurance, torts, among others. We advise the client in all the steps involving a litigation process, planning the best strategy to protect our client's interests. We also have extensive experience in alternative dispute resolution processes, whether national or international.
- Labor and Employment Matters: Our firm represents and advises clients on labor and employment matters arising in representation proceedings, collective bargaining negotiations, arbitrations, litigation in state and federal courts, and administrative proceedings before such government agencies as the National Ministry of Labor and the Ministries of Labor of the different Argentine provinces. In addition, the firm advises employers on compliance issues under various labor and employment laws, helping clients to conform their workplace practices and procedures to current law.
- Contract Matters: Our firm advises and assists clients in negotiating and drafting any kind of contracts and agreements, including services, distribution, franchising, technology, know-how, supply and real estate lease agreements. We also provide advice in handling and collecting commercial papers, such as checks and notes.
- Consumer Law: We advise our clients in all Consumer Law matters, helping clients to conform their commercial practices to current law.
- Real Estate: Our firm represents clients on the purchase, sale, construction, financing and operation of and investment in commercial, industrial and residential real estate projects throughout the country, including regulatory matters. We advise in construction projects and purchase and sale of real property, including real estate trusts.
- Corporate Matters: Our firm has extensive experience in corporate matters, including corporate finance, corporate governance, restructurings and private equity investments. We also counsel clients regarding a variety of other matters such as securities law compliance, directorial duties, tax-favored investments and market listing advice. We are recognized as one of the leading firm in corporate matters and have a fluent relationship with all public regulatory agencies, such as the Public Registry of Commerce, the Corporations Supervisory Agencies of the city of Buenos Aires and the province of Santa Fe, the National Securities Commission and the Buenos Aires and Rosario Stock Exchanges. We provide a variety of services such as mandatory filings, registration of national and foreign corporations and legal entities, periodical compliance matters, boards' restructures, corporate restructures, among others.
- Mergers & Acquisitions: Our M&A department is the most experienced in Rosario and its region. We have extensive experience in all kind of transactions and our work includes the advice, design and negotiation of foreign investments in Argentina, stock purchase

agreements, leveraged buy-outs and management buy-outs, shareholders' agreements under Argentine law and bulk transfer agreements, among others. We also have extensive experience in incorporating and handling foreign companies from different jurisdictions (U.S., the Cayman Islands, the British Virgin Islands, Spain, Panama, The Netherlands, etc.) and usually work in collaboration with law firms from such jurisdictions. We also advise our clients in corporate planning, including corporate tax planning and in Due Diligence processes. In addition, our firm has a strong practice in advising clients on corporate disputes.

- Banking and Securities: Our firm provides advice in a wide variety of credit agreements, whether secured or not, and in syndicated loans. We also advise our clients in public offering processes, including the negotiation and drafting of prospectuses, offering memorandums and related documentation.
- Debt Restructure – Reorganization Proceedings: Our firm advises our clients in designing and negotiating debt restructures, including requests for reorganization proceedings and negotiations with creditors.
- Tax Matters: Our Tax Department has extensive experience in every type of matter, domestic or international, presenting significant tax issues. We advise our clients in designing tax-efficient structures. We also have extensive experience in tax filings, national, provincial or municipal. Our tax experts are also prepared for tax litigation before the National Tax Court and all provincial Tax Courts.
- Government Contracts: We advise our clients in negotiating and drafting every kind of government contracts, including public services contracts. We also provide advice in public concessions and in bidding and award processes.